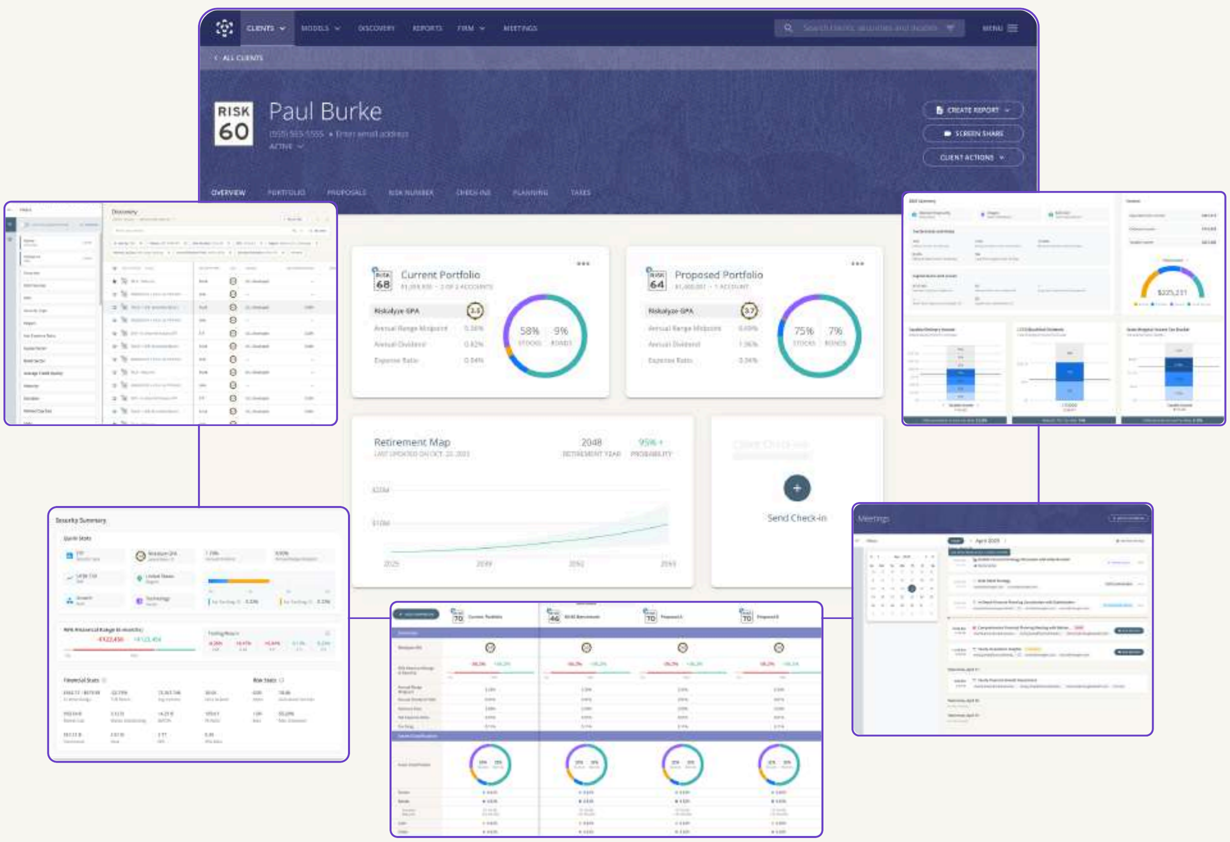
Nitrogen

# Prove Your Value.
# In *Every* Client Meeting.

Nitrogen is the suite of advisor products that connects risk alignment, portfolio research, income planning, and tax intelligence through persuasive visuals so you can give every client more personalized advice.




Built to demonstrate the value of your advice in the moments that matter most

**Before the Meeting**

Connected AI intelligence prepares everything so you walk in knowing what matters most for your client.

**During the Meeting**

Reveal connections clients have never seen before. Answer questions simply, in real time, with full context.

**After the Meeting**

CRM updates, follow-ups, and documentation are handled so you can focus on the relationship.

# One Connected Suite. Built For The Way You Actually Meet With Clients.

### Tax Center

Turn the 1040 into a visual tax snapshot. Uncover held-away assets, high cash balances, and planning opportunities with AI-generated insights that build trust and prove you see the full picture.

### Research Center

Speed up portfolio research with analytics and side-by-side comparisons that impress even the most analytical clients. Uncover stock overlap, sector exposure, regional concentration, modeled performance, and more.

### Risk Center

Replace vague labels like “conservative” and “aggressive” with the Risk Number®. In minutes, quantify risk tolerance and align it with the portfolio to build confidence and prove you’re acting in their best interest.

### Income Center

Help clients answer their #1 question: will I have enough to live on in retirement? Use Retirement Maps, probabilities, Income by Source, and Stress Tests to make planning clear and actionable.

## Trusted by 30,000+ Advisors

$1.1B in AUM proposed daily
71 NPS (Net Promoter Score)
8.7 Ezra Group Integration Score
1,000+ client proposals generated daily
75% grow AUM by more than $1M after implementing

## See It Live

Scan the QR code to book your personal live demo.